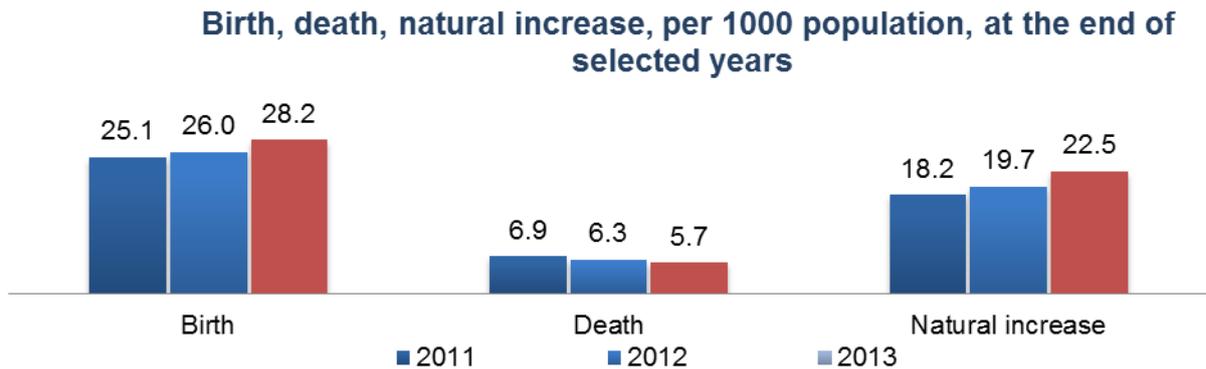


Social and economic situation of Mongolia (As of the preliminary result of 2013)

I. Social indicators

As of the preliminary result of 2013, the population of Mongolia was 2931.3 thousand, of which the resident population in Mongolia was 2824.2 thousand and increased by 63.6 thousand or 2.3 percent compared with the 2012 year.

Figure 1.1



In 2013, 79371 mothers delivered 79780 children (live births) increased by 4897 mothers or 6.6 percent and 5002 children or 6.7 percent, compared to the previous year.

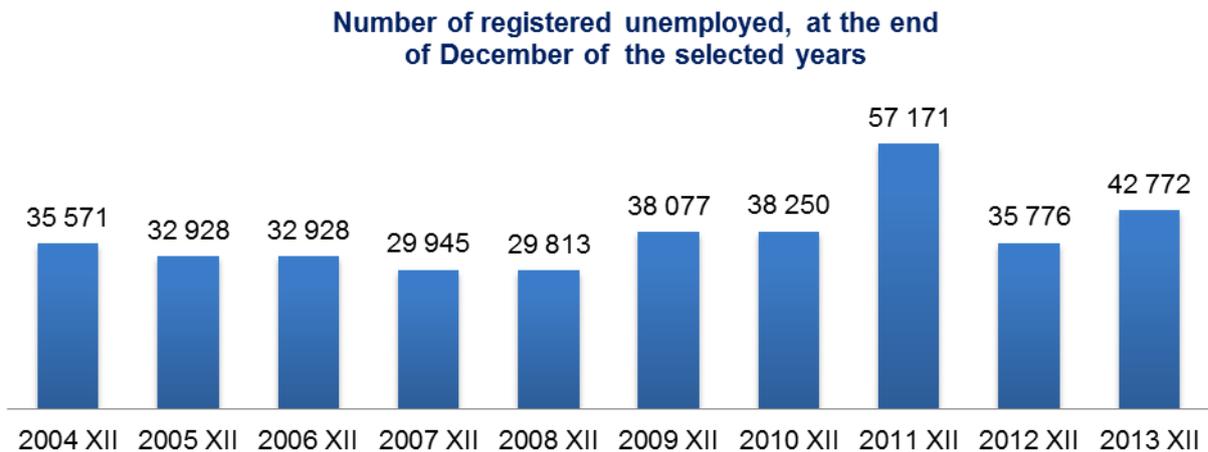
Figure 1.2



In 2013, at the national level infant mortality increased by 23 or 2.0 percent to 1166 and child mortality aged 1-5 increased by 42 or 3.0 percent to 1438.

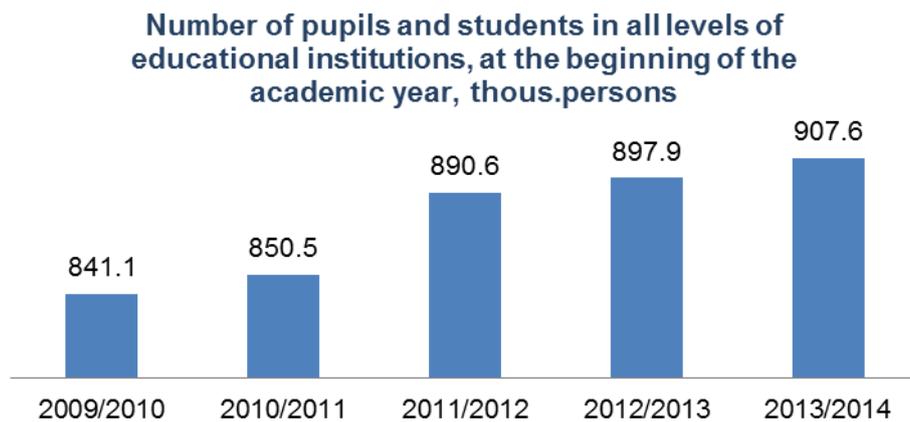
The number of unemployed reached 42.8 thousand at the end of December 2013, reflecting a decrease of 7.0 thousand persons or 19.6 percent compared to the same period of the previous year.

Figure 1.3



As of the beginning of 2013/2014 academic year, number of students and pupils in all levels of educational institutions reached 907.6 thous.persons, increased by 9.7 thous.persons or 1.1 percent compared to the previous year.

Figure 1.4



In the 2012/2013 academic year, 149.6 thous.students and pupils graduated all levels of educational institutions, of which 89.0 thous.pupils graduated general education schools (48.6 thous.pupils 9th grade, 40.4 thous.pupils 11th grade), 23.4 thous.students graduated technical and vocational schools, 37.2 thous.students graduated universities, higher educational institutions and colleges.

In 2013, revenue of social insurance fund 1267.2 bln.tog, expenditure 1054.2 bln.tog, showing an increase 160.3 bln.tog or 14.5 percent in revenue, 110.8 bln.tog or 11.7 percent in expenditure compared to same period of the previous year.

In 2013, social welfare fund 198.6 thous.persons 141.9 bln.tog granted pensions, showing in increase 16.2 thous.persons or 8.9 percent in number of persons received social welfare pensions and allowances, 30.5 bln.tog or 27.4 percent in social welfare pensions and allowances compared to the previous year.

In 2013, a total of 229.0 bln.tog distributed for 960.3 thousand children ages below 18 by the Human Development Fund for children. For the 21 thous.tog cash allowances to allocated from The Human Development fund paid 264.8 thous.persons a total 23.8 bln.tog. For the one mln.tog cash allowances to allocated

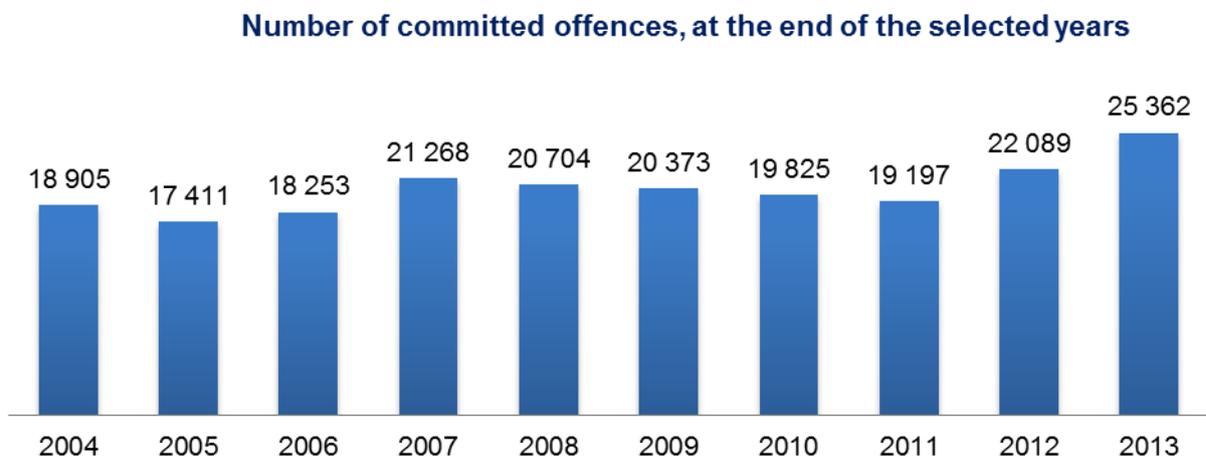
from The Human Development fund for elderly and disabled of 5.5 thous.persons, the fund paid a total 4.3 bln.tog.

In 2013, the total number of infectious disease cases reached 37320, decrease by 5985 cases or 13.8 percent compared to the previous year.

The decrease in the number of infectious disease cases was mainly due to the decrease of 4319 or 63.0 percent in viral hepatitis, 3792 or 41.9 percent in mumps although there were increase of 1863 or 66.4 percent in varicella and 1292 or 26.1 percent in syphilis.

At national level, there were registered 25362 crimes in 2013. It is an increase by 3273 or 14.8 percent compared to the previous year. The number of convicted crimes has mainly growth due to the increase of the crime against the right of ownership (2095), crime against human life and health (or physical well-being) (1001) compared to the previous year.

Figure 1.5



As a result of the crimes 9797 have injured and 949 have died. The number of injured has increased up by 1361 or 16.1 percent and the death cases has increased by 48 persons or 5.3 percent compared to the previous year.

II. Macroeconomic indicators

The national consumer price index in December 2013, has increased by 1.3 percent compared to the previous month and 12.5 percent compared to the previous year. The annual average inflation rate was 10.5 percent.

Figure 2.1

National consumer price index, by group

	$\frac{2013 \text{ XII}}{2012 \text{ XII}}$	%	$\frac{2013 \text{ XII}}{2013 \text{ XI}}$	%
Overall index	112.5		101.3	
Food and non-alcoholic beverages	113.3		102.1	
Alcoholic beverages, tobacco	113.4		102.1	
Clothing, footwear and cloth	117.6		102.2	
Housing, water, electricity and fuels	107.8		100.6	
Furnishings, household equipment	118.2		101.6	
Health	113.2		101.0	
Transport	103.0		100.0	
Communication	99.7		100.0	
Recreation and culture	100.3		100.0	
Education	127.2		100.0	
Restaurants and hotels	117.8		100.1	
Miscellaneous goods and services	117.2		101.1	

The increase in national index in December 2013, has increased by 1.3 percent compared to the previous month. It was mainly due to 2.1 percent increases in food and non-alcoholic beverages, 2.2 percent clothing, footwear and cloth, 2.1 percent alcoholic beverages, tobacco .

According to the report of the Bank of Mongolia, money supply (broad money or M2) at the end of December 2013, has reached 9451.0 bln.tog, reflecting an increase of 342.3 bln.tog or 3.8 percent compared to the previous month and 1833.7 bln.tog or 24.1 percent compared to the previous year.

Figure 2.2

Money indicators, at the end of the selected years, bln.tog

Indicators	2012 XII	2013 XI	2013 XII	$\frac{2013 \text{ XII}}{2013 \text{ XI}}$	%
Money M2	7 617.3	9 108.7	9 451.0	103.8	
Time deposit total	4 922.7	6 049.6	6 393.4	105.7	
Time deposit in DC	3 488.0	4 639.1	4 917.2	106.0	
Time deposit in FC	1 434.7	1 410.5	1 476.2	104.7	
Total loans outstanding	6 990.5	10 822.4	10 769.3	99.5	
Non-performing loans	110.6	161.1	118.2	73.4	
Principal in arrears	295.1	572.5	566.0	98.9	
Rate of non-performing loans in total loans outstanding	1.6	1.5	1.1	73.3	
Rate of principal in arrears in total loans outstanding	4.2	5.3	5.3	100.0	

At the end of December 2013, issued currency in circulation has reached 841.1 bln.tog. This is an increase by 37.2 bln.tog or 4.6 percent compared to the previous month and 12.7 bln.tog or 1.5 percent compared to the previous year.

Figure 2.3

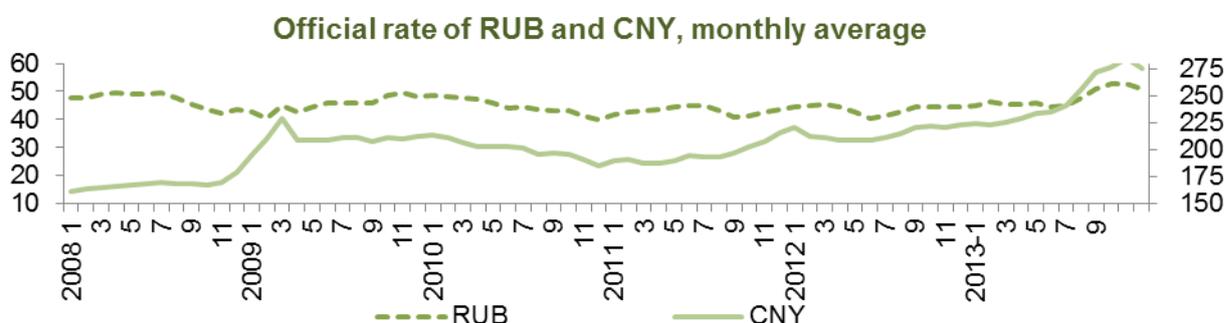


Figure 2.4



Figure 2.5

Exchange rates of foreign currencies, monthly average, tog

	2012 XII	2013 XI	2013 XII
USD	1 396.1	1 733.5	1 674.6
EUR	1 830.6	2 339.1	2 294.5
CNY	224.0	284.5	275.7
RUB	45.4	52.9	50.9

Loans outstanding at the end of December 2013, have amounted to 10769.3 bln.tog, down by 53.1 bln.tog or 0.5 percent compared to the previous month and increased by 3778.8 bln.tog or 54.1 percent compared to same period of the previous year.

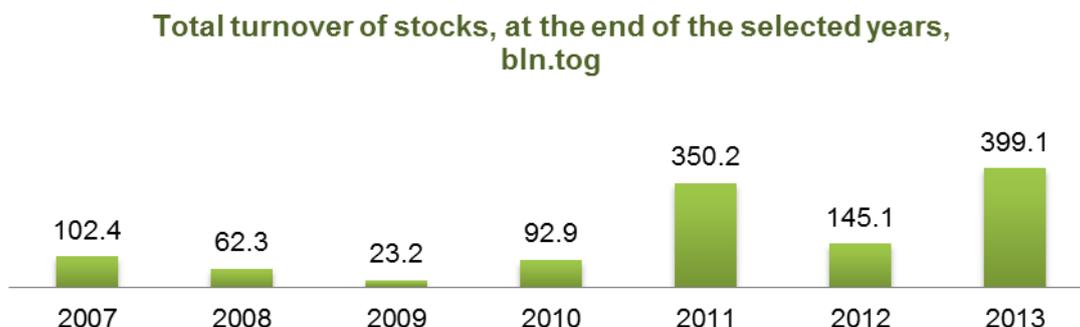
Principals in arrears at the end of December 2013, has reached 118.2 bln.tog, decreased by 42.9 bln.tog or 26.6 percent compared to the previous month and increased by 7.6 bln.tog or 6.9 percent compared to the previous year.

At the end of December 2013, the non-performing loans over the bank system reached 566.0 bln.tog, showing a decrease of 6.5 bln.tog or 1.1 percent compared to

the previous month and increased by 270.9 bln.tog or 91.8 percent compared the previous year.

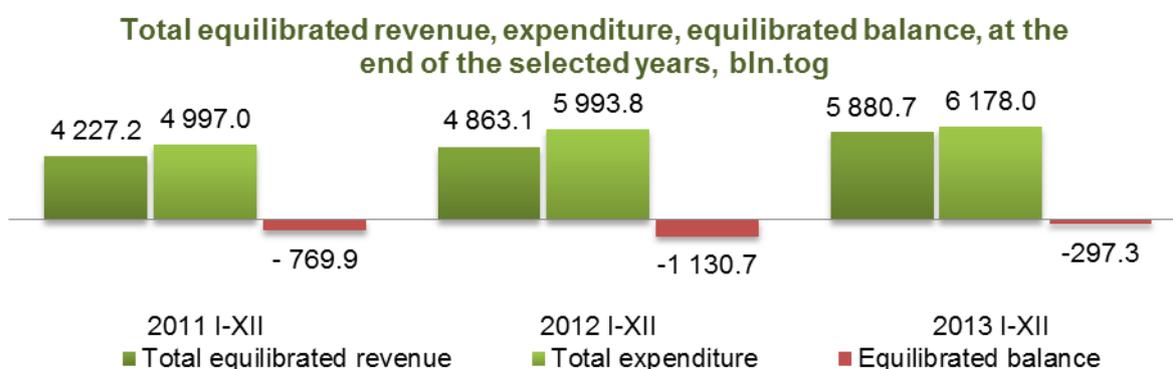
In 2013, securities trading the 66.1 tln.shares valued at 399.1 bln.tog were traded. The Securities trading was increased by 254.1 bln.tog or 2.8 times and shares decreased by 67.7 mln.shares or 50.6 percent compared to the previous year.

Figure 2.6



As of the preliminary result of 2013, total equilibrated revenue and grants of the General Government Budget amounted to 5880.7 bln.tog and total expenditure and net lending amounted to 6178.0 bln.tog, representing deficit of 297.3 bln.tog in the equilibrated balance of General Government Budget.

Figure 2.7



As of the preliminary result of 2013, current revenue of the General Government Budget amounted to 5879.0 bln.tog and current expenditure reached 4559.3 bln.tog. Thus, the budget equilibrated current balance was in surplus of 1319.7 bln.tog.

Compared to the previous year, tax revenue has expanded by 878.0 bln.tog or 21.0 percent. The increase was mainly due to the increases of 276.2 bln.tog or 16.8 percent in taxes on goods and services, 236.8 bln.tog or 27.2 percent in income tax 210.7 bln.tog or 32.4 percent in social security contribution.

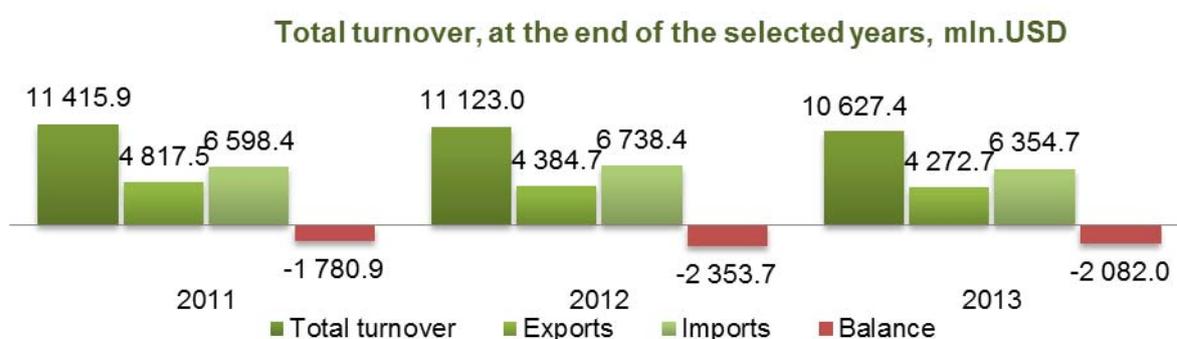
Compared to the previous year, non-tax revenue has increased by 173.0 bln.tog or 26.7 percent. The increase was mainly due to the increases of 106.3 bln.tog or 2.3 percent in interest and fines, 79.3 bln.tog or 73.1 percent in revenues from oil petroleum, 43.0 bln.tog or 23.4 percent in revenues from budget entities and 24.7 bln.tog or 64.0 percent in navigation fee although there was decreases of 67.6

bln.tog or 43.5 percent in revenues from dividends, 9.6 bln.tog or 12.7 percent in revenues from others.

As of the preliminary result of 2013, total expenditure and net lending of the General Government Budget has increased by 184.2 bln.tog or 3.1 percent to 6178.0 bln.tog compared to same period of the previous year. This was mainly due to increases of 341.2 bln.tog or 16.6 percent in expenditure of goods and services, 144.6 bln.tog or 2.1 times in interest payments, 107.0 bln.tog or 2.7 times in lending minus repayments although there was a decrease of 330.5 bln.tog or 14.8 percent in subsidies and transfers, 78.0 bln.tog or 5.1 percent in capital expenditure.

As of the preliminary result of 2013, Mongolia trade relations with 135 countries from all over the world. The total external trade turnover reached 10627.4 mln.US dollars, of which exports made up 4272.7 mln.US dollars and imports made up 6354.7 mln.US dollars.

Figure 2.8



Total external trade turnover decreased by 495.7 mln.US dollars or 4.5 percent, of which exports reduced by 112.0 mln.US dollars or 2.6 percent and imports down by 383.7 mln.US dollars or 5.7 percent, compared to the previous year.

Mineral products, textile articles accounted, natural or cultured stones, precious metal, jewelry, coins, raw & processed hides, skins, fur & articles, animal origin products for 96.5 percent of the total export value amount.

Figure 2.9

Exports by some commodities, at the end of the selected years, thous.t

	2011	2012	2013	$\frac{2013}{2012}$ %
Coal	21 296.0	20 915.5	18 367.5	87.8
Copper concentrate	575.9	574.3	649.8	113.1
Iron ores	5 802.0	6 415.9	6 724.5	104.8
Crude petroleum oil (thous.barrel)	2 553.7	3 568.0	5 243.8	147.0
Zinc ores and concentrate	121.2	140.9	130.9	92.9
Gold, unwrought or in semi-manufactured forms (t)	2.6	2.8	7.6	271.4

III. Economic sector indicators

At national level as of the end of 2013, 45.1 mln.livestock were counted, of which 2618.4 thous.horse, 2908.5 thous.cattle, 321.5 thous.camel, 20060.3 thous.sheeps and 19218.5 thous.goat.

Figure 3.1

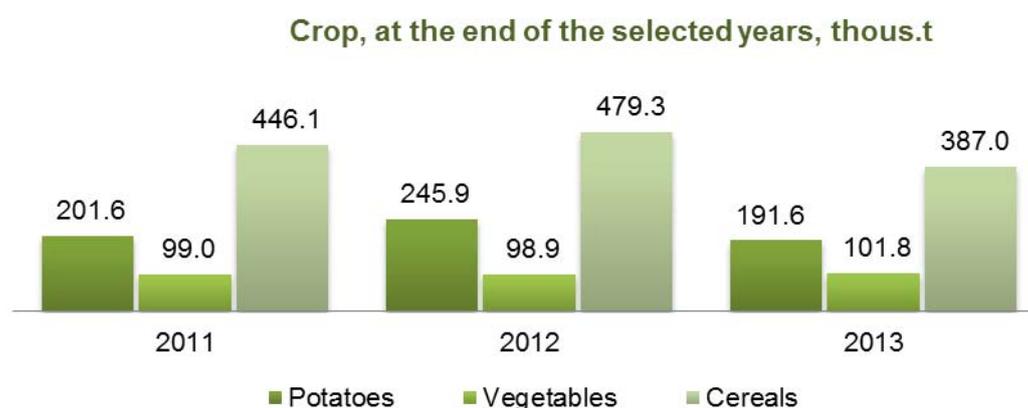
	2009	2010	2011	2012	2013
Total	44 023.9	32 729.5	36 335.8	40 920.9	45 127.2
Camel	277	269.6	280.1	305.8	321.5
Horse	2 221.3	1 920.3	2 112.9	2 330.4	2 618.5
Cattle	2 599.3	2 176.0	2 339.7	2 584.6	2908.5
Sheep	19 274.7	14 480.4	15 668.5	18 141.4	20 060.3
Goat	19 651.5	13 883.2	15 934.6	17 558.7	19 218.5

The total number of livestock increased by 4.2 mln.heads or 10.3 percent compared to the previous year, of which horse by 288.1 thousand or 12.4 percent, cattle by 323.9 thousand or 12.5 percent, camel by 15.6 thousand or 5.1 percent, sheep by 1.9 mln or 10.6 percent, goat by 1.7 mln or 9.5 percent.

In 2013, 792.5 adult animals had lost, which equals to 1.9 percent of total livestock at beginning of the year.

In 2013, 387.0 thous.tons of cereals, 191.6 thous.tons of potatoes, 101.8 thous.tons of vegetables were harvested and 1169.3 thous.tons of gross hay harvest, 36.6 thous.tons of handmade fodder were produced. Vegetables rose by 2.8 thous.tons or 2.9 percent, hay harvest down by 2.5 thous.tons or 6.5 percent, gross hay harvest 5.8 thous.tons or 0.5 percent, potatoes 54.3 thous.tons or 22.1 percent, cereals by 92.3 thous.tons or 19.3 percent compared to previous year.

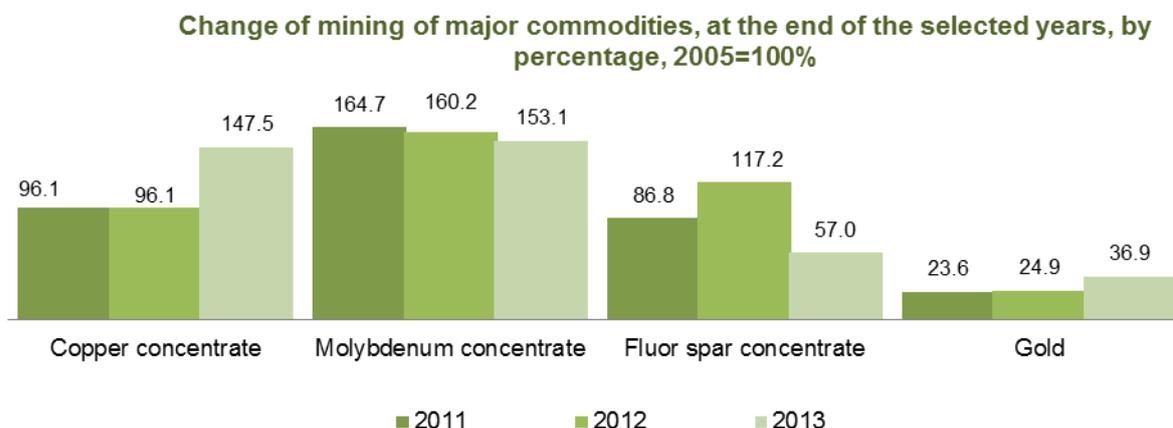
Figure 3.2



In 2013, the total industrial output increased by 336.2 bln.tog or 14.8 percent to 2608.3 bln.tog (at 2005 constant prices) compared to the previous year. The increase in the industrial output was mainly due to 2.1-55.0 percent, increases in mining and quarrying products such as crude oil, gold, copper concentrate with 35 percent and 2.7 percent to 2.7 times increases in industrial main products of

manufacturing sector such as copper 99 percent, cake, kind of sausage, knitted goods, metal foundries, combed down, juice, bakery products, meat, flour, wooden building door and window, sheepskin coat, vacuum windows and doors, printing plastic cards.

Figure 3.3



In 2013, a total of 1452.2 bln.tog of construction and installation work were carried out at the national level, of which, 1326.3 bln.tog or 91.3 percent of the work were executed by domestic entities and 125.9 bln.tog or 8.7 percent by foreign entities. The 640.9 bln.tog or 79.0 percent increase of construction and installation work compared to the previous year was mainly due to the 578.2 bln.tog or 77.3 percent increase in works executed by domestic entities.

Figure 3.4

Construction and capital repair outputs, at the end of the selected years, bln.tog

	2011	2012	2013	<u>2013</u> <u>2012</u> %
Construction and capital repair outputs	745.0	811.3	1 452.2	179.0
Domestic entities	657.2	748.1	1 326.3	177.3
Foreign entities	87.8	63.2	125.9	199.2

In 2013, 49.8 mln.tons freight and 308.7 mln.passengers (double counting) were carried by all types of transport, carried freight decreased by 3.6 mln.tons or 6.7 percent and carried passengers by 9.9 mln.persons or 3.1 percent, compared to the previous year.

Figure 3.5

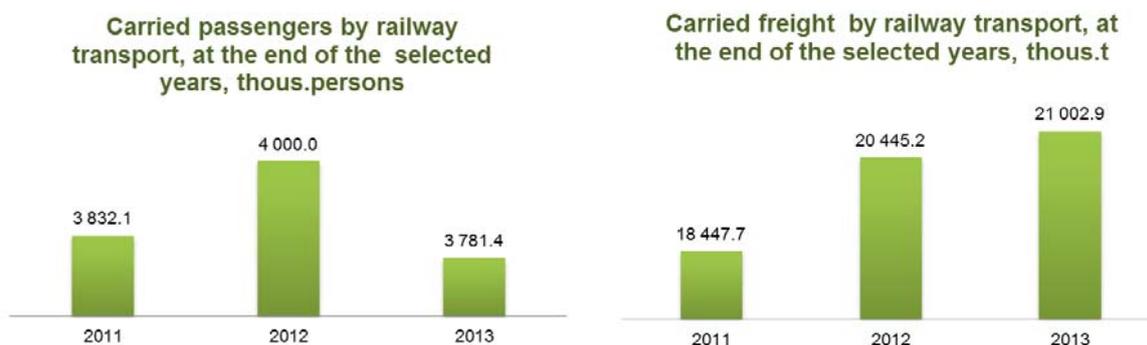
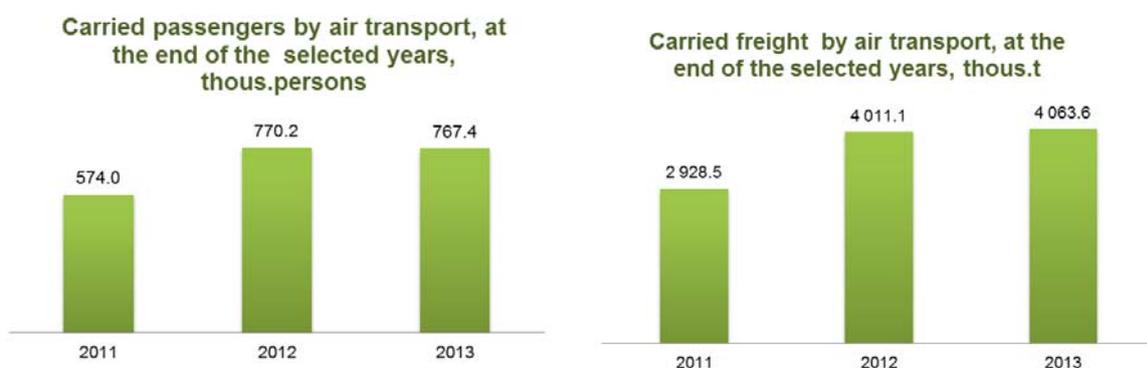


Figure 3.6



According to the report of the Institute of Meteorology and Hydrology, maximum precipitation was registered in Bayantes soum of Uvs aimag (11.3 mm) in December 2013. In December Khanbogd soum of Omnogobi aimag had the highest air temperature (7.8°C), while Tsetsen-Uul soum of Zavkhan aimag had the lowest air temperature (-42.0°C). Wind speed reached 40 m/sec in Bulgan soum of Omnogobi aimag.

Daily average concentration of nitrogen dioxide exceeded respectively 31 times around the West crossroad of Ulaanbaatar city, around the 13th micro district, around the 32nd Toirog, 24 times around Kharkhorin market, 19 times around the 1th micro district, 12 times around Offitseruudiin ordon, daily average concentration of sulphur dioxide exceeded respectively 30 times around the 32nd Toirog, around the 13th micro district, 26 times around the West crossroad, 24 times around the 1th micro district, 22 times around Offitseruudiin ordon, 19 times around Kharkhorin market, daily average concentration of carbon dioxide exceeded respectively 1 times around the West crossroad, around the 32nd Toirog, particulate matter less than 10 micrograms exceeded 31 times around the 32nd Toirog, 30 times around 13th micro district, respectively 29 times around the West crossroad, around the Kharkhorin market, 2.5 micrograms exceeded 30 times around 13th micro district, 25 times around the West crossroad from the maximum allowable concentration of air quality standard in December 2013.

In 2013, 4467 disasters and accidents occurred. As a result, 201 people died, 235.6 thous.livestock and animals had lost. There were 3819 times fires of construction, 198 times forest fires 120 accidental floods and river and lake accidents, 61 times animal madness diseases, 52 times heavy rain and floods, 3.5 magnitude earthquake 49 times, 37 times severe storms, 27 times thunder, 27 times related to chemical substance usage and emergency calls, respectively 17 times anthrax, industrial accident, 15 times slug firearms accidents, 10 times malignant catarrhal fever.

In 2013, estimated damage caused by the disasters and accidents amounted to fires of construction 11.0 bln.tog, fires on forest 6.4 bln.tog, heavy rain and floods 3.1 bln.tog, severe storms 700.4 mln.tog, foot and mouth disease 595.5 mln.tog, thunder 125.8 mln.tog, animal madness diseases, anthrax, animal infections, malignant catarrhal fever 85.5 mln.tog, chemical substance usage and emergency calls 3.2 mln.tog.

In 2013, floods and river and lake accidents 119 people, fires of construction 53 people, thunder and industrial accident respectively 8 people, mining and rock falls artisanal mining and rock falls 6 people, heavy rain and floods 3 people, fires on forest and severe storms respectively 2 people died.

Compared to same period of previous year, disaster and accidents occurred up by 427.

A loss and deaths of livestock and animals increased by 222.6 thous.heads in December 2013, compared of the previous year.

NATIONAL STATISTICAL OFFICE

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